

IRON OAK

Home Loans, Inc.

Thank you for applying to Iron Oak Home Loans. Below you will find the instructions and requirements for processing your loan application.

Please only sign and date where “borrower” and “date” are listed on the forms. If you are married or have a co-borrower, he/she should only sign and date in the allotted space for “co-borrower” and “date”. I will be filling out the remainder of the forms for you.

There are a couple of items needed to complete the loan application process they are as follows:

- Last pay stub(s) covering 30 day period for borrower and co-borrower (if applicable)
- Last two years of W-2s - If self employed or non-W-2 employee, please call me directly for instructions
- Last monthly payment statement from current mortgages
- Last two statements on current assets (i.e.. Bank accounts, investment brokerage accounts, 401k, retirement, annuity, etc..)
- List name and phone number of Home Owners Insurance Agent.
- If Home Owner’s Association, list name, address and phone number

Please call me when you have completed this package. Should you have any questions, please feel free to contact me at 925-803-2465. I look forward to working with you!

Sincerely,

Rich Mendoza
925-803-2465

Encl: Credit Authorization
California Appraisal Notice
ECOA Notice
Uniform Residential Loan Application (page 3)
Mortgage Broker Fee Disclosure
Credit Score Disclosure

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